



Fee

80,00 €

Final exam only

Course technical sheet

Sustainable Finance – Integrating ESG into Financial Decisions and Assessing Investment Impact

Course code

FIN_ESG_LA

Test duration

60 min

Passing score

70%

Issued

28/05/2026

Executive summary

The course "Sustainable Finance – Integrating ESG into Financial Decisions and Assessing Investment Impact" focuses on embedding environmental, social, and governance (ESG) criteria into financial decision-making processes. It offers in-depth insights on European regulations such as SFDR, EU Taxonomy, MiFID II/IDD, and the new EU Green Bond Standard, enabling participants to acquire practical skills in metrics, disclosures, and best practices related to impact investing and stewardship. The training covers critical phases including ESG due diligence, climate risk assessment, greenwashing prevention, and application of international standards like TCFD, ISSB, and GRI. Through practical examples and real case studies, the course supports the development of investment policies aligned with regulatory requirements and sustainability goals, enhancing the ability to assess impact and measure outcomes in financial contexts. Designed for finance professionals, asset managers, insurers, banks, and intermediaries, it provides immediately applicable tools to integrate ESG criteria within credit, investment, and reporting processes.

Certification process

- Registration or login to the Academy platform.
- Completion of the final course examination only. Any training or preparation may be completed externally or through other channels.
- The test questions refer to the objectives, skills and topics described in this technical sheet.
- Assessment of the result, possible validation and certificate issuance according to the rules applicable to the course.

Important note

On Academy, candidates take only the final course examination. Any training or preparation activity may be delivered externally or through other channels. The test questions refer to the topics described in this technical sheet and in the course syllabus summary.

Syllabus summary

SFDR (EU Reg. 2019/2088) + EU Taxonomy (EU Reg. 2020/852) + MiFID II/IDD (sustainability preferences and product governance) + EU Green Bond Standard (EU Reg. 2023/2631) + TCFD/ISSB (IFRS S1-S2) + GRI (metrics and disclosure) + impact investing, stewardship and impact measurement best practices (KPIs/metrics)

Learning Objectives

- Understand the European regulatory framework on sustainable finance

Certification Bodies Management systems

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Sustainable Finance – Integrating ESG into Financial Decisions and Assessing Investment Impact

- Learn methodologies to integrate ESG criteria into financial decisions
- Assess environmental and social impacts via metrics and KPIs
- Know best practices for impact investing and stewardship

Skills Acquired

- Analysis and interpretation of SFDR, EU Taxonomy, MiFID II/IDD regulations
- Ability to conduct ESG due diligence in financial contexts
- Climate and sustainability risk assessment and monitoring
- Designing investment policies and consistent ESG disclosures

Target Audience

- Finance professionals, asset managers, pension funds
- Credit intermediaries, insurance companies, commercial banks
- Financial consultants and compliance officers

Prerequisites

- Basic knowledge of financial markets and investment instruments

Program

- Introduction to sustainable finance and ESG criteria
- EU regulatory and legal framework (SFDR, Taxonomy, MiFID II/IDD)
- EU Green Bond Standard and GRI reporting
- Metrics, KPIs and impact investing best practices
- ESG due diligence and integration in creditworthiness
- Climate risk assessment and greenwashing prevention
- Case studies and practical audit exercises

Teaching Methodology

- Theoretical lessons combined with operational examples
- Study of real cases and audit practice scenarios
- Quizzes and multiple-choice assessment questions

Assessment Method

- Final test requiring 70% correct answers to pass

Duration

- 60 minutes

Certification

- Certificate of completion available upon payment of €80.00

Expected Outcomes

- Effective application of ESG criteria in financial decisions
- Ability to assess sustainability impacts and risks in portfolios
- Enhanced transparency and regulatory compliance